



7 December 2018

The Manager Companies  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam,

**Completion of the sale of Planet Gas USA Inc.**

Further to the Company's announcement on 15 October 2018 regarding the sale of Planet Gas USA Inc., and the approval of the sale by the Company's shareholders on 6 December 2018, we advise the sale transaction successfully completed today.

Planet Gas Limited is continuing to progress with the appropriate regulatory approvals to acquire Big Sky Metals Pty Ltd ('BSM') as announced on 4 November 2018. As soon as the Company is able, it will send a notice of meeting seeking shareholder approval for the acquisition BSM.

For further information, please contact, Peter Nightingale on (61-2) 9300 3322

Yours sincerely,

A handwritten signature in black ink, appearing to read "PJN", written over a white rectangular background.

Peter J. Nightingale  
Director

pjn9756

**Planet Gas Limited** ABN 46 098 952 035

Level 2, 66 Hunter Street Sydney NSW 2000 Australia **T** +61 2 9300 3322 **F** +61 2 9221 6333

**W** [www.planetgas.com](http://www.planetgas.com)